

*NON-BINDING CONVENIENCE TRANSLATION
SIGNIFICANTLY SHORTENED*



Medios AG

Berlin

ISIN DE000A1MMCC8 / WKN A1MMCC

ISIN DE000A409682 / WKN A40968

INVITATION TO THE ANNUAL GENERAL MEETING 2024

**Wednesday, August 14, 2024, at 10:00 a.m. CEST, in the offices of Grünebaum
Gesellschaft für Event-Logistik mbH „The Burrow“, Karl-Heinrich-Ulrichs-Straße 22/24 /
Lützowplatz 15, 10785 Berlin**

the Annual General Meeting of Medios AG,

will be held as **virtual Annual General Meeting without the physical presence of
shareholders or their proxies** at the venue of the Annual General Meeting.

We cordially invite our shareholders to the Annual General Meeting.



Agenda

1. Presentation of the adopted annual financial statements, the approved consolidated financial statements, the combined management report and the combined non-financial report (including the explanatory reports on the disclosures pursuant to sections 289a (1), 315a (1) of the German Commercial Code (HGB)) for Medios AG and the Group as of December 31, 2023, and the report of the Supervisory Board on the fiscal year 2023
2. Resolution on the allocation of the distributable profit for the financial year 2023
3. Discharge of the members of the Executive Board for the financial year 2023
4. Discharge of the members of the Supervisory Board for the financial year 2023
5. Appointment of the auditor of the annual financial statements and the auditor of the consolidated financial statements for the financial year 2024 and of the auditor for the review of interim financial reports and on the appointment of the auditor of the sustainability report for the financial year 2024 in accordance with the Act Implementing Directive (EU) 2022/2464 of the European Parliament and of the Council of December 14, 2022
6. Elections to the Supervisory Board
7. Resolution on the enlargement of the Supervisory Board to five members and corresponding amendment of Section 8 (1) of the Articles of Association
8. Election of a further member of the Supervisory Board
9. Resolution on the approval of the remuneration report for the 2023 financial year
10. Resolution on the cancellation of the Conditional Capital 2019 in Article 4 para. 6 of the Articles of Association and the corresponding amendment to Article 4 of the Articles of Association
11. Resolution on an authorization to issue convertible bonds, bonds with warrants, profit participation rights and/or participating bonds (or combinations of these instruments) with the possibility of excluding subscription rights and on the creation of Conditional Capital 2024/I as well as on the corresponding amendment to Article 4 of the Articles of Association
12. Resolution on an authorization to issue convertible bonds, bonds with warrants, profit participation rights and/or participating bonds (or combinations of these instruments) and on the creation of Contingent Capital 2024/II as well as on the corresponding amendment to Article 4 of the Articles of Association
13. Resolution on the cancellation of the Authorized Capital 2021 in Article 4 para. 3 of the Articles of Association and on the creation of new Authorized Capital 2024/I with the possibility of excluding shareholders' subscription rights as well as the corresponding amendment to Article 4 of the Articles of Association
14. Resolution on the creation of new Authorized Capital 2024/II with the option to exclude shareholders' subscription rights in the event of non-cash capital increases and the corresponding amendment to Article 4 of the Articles of Association
15. Resolution on the extension of the authorization to hold virtual Annual General Meetings and on the corresponding amendment to Section 15 (4) of the Articles of Association



Berlin, July 2024

Medios AG
The Executive Board

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