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Press release

Medios successfully completes public share buyback offer

Berlin, July 11, 2025 – In the course of the public share buyback offer by Medios AG announced on June 18, 2025, a total of 1,077,813 shares were tendered by the end of the acceptance period. The offer was made for up to 1,000,000 shares in total. As the total number of shares for which the offer was accepted exceeded this maximum amount, the declarations of acceptance will be considered on a pro rata basis. The allocation ratio is approximately 92.78 %. Hence, the company acquires shares corresponding to approx. 3.92% of the current share capital of Medios AG.

The settlement of the share buyback offer and, thus, the payment of the purchase price to the custodian banks for the tendered shares is expected to occur on July 17, 2025. Shares that could not be included in the allocation will be booked back to the original ISIN DE000A1MMCC8 / WKN A1MMCC by July 17, 2025.

By this public share buyback offer, Medios for the first time made use of the authorisation granted by the annual shareholders' meeting of June 21, 2023, according to which until June 20, 2028, Medios may buy back shares totalling up to 10 % of the registered share capital as at the time of the resolution. The treasury shares repurchased by Medios do not carry voting or dividend rights and may be used for all purposes permitted by the authorisation of the annual shareholders' meeting of June 21, 2023, amongst others, to distribute those shares as part of share-based compensation or employee participation programs or to offer them as consideration in the context of M&A projects.

Important dates for Medios Group in the 2025 financial year

August 13	Half-Year Financial Report 2025
August 26	German Select V Online Conference - virtual
September 24	Berenberg and Goldman Sachs 14 th German Corporate Conference - Munich
November 11	Quarterly Statement as at September 30, 2025
December 04	Berenberg European Conference – Fairmont Windsor Park, UK

About Medios AG

Medios is a leading provider of specialty pharma in Europe. With locations in Germany, the Netherlands, Belgium and Spain, the company supports key partners in the supply chain with innovative solutions and intelligent services. Medios has focused on pioneering individual medicine in order to work with pharmacies, specialist practices and pharmaceutical companies.

Medios AG is Germany's first listed specialty pharmaceutical company. The shares (ISIN: DE000A1MMCC8) are listed on the regulated market of the Frankfurt Stock Exchange (Prime Standard).

www.medios.group

Contact

Claudia Nickolaus
Head of Investor & Public Relations, ESG Communications
Medios AG
Heidestraße 9 | 10557 Berlin
T +49 30 232 566 800
ir@medios.group
www.medios.group

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This release contains forward-looking statements. These statements are based on the current views, expectations, and assumptions of the management of Medios AG and involve known and unknown risks and uncertainties that could cause actual results, performance or events to differ materially from those expressed or implied in any such statements. Medios AG assumes no obligation to update forward-looking statements, unless required by an applicable statutory provision.